

Dear Adviser,

I'm excited to invite you to the upcoming training webinars for your new wrap administrative service, forged from the strategic partnership with Macquarie.

Don't miss this chance to learn about your new Wealthtrac wrap capabilities and functionality ahead of the scheduled transition in early 2017.

Why connect with your new wrap administrative service?

- **A faster & better solution.** This new wrap administrative service will leverage one of the best administration services available¹, while providing the continued benefit of strong adviser support and market-leading OneCare insurance solutions².
- **More advice, less admin.** At the heart of your new wrap administrative service is the seamless online management of your client wrap account needs. With powerful straight-through processing functionality, and seamless corporate actions and model portfolio capabilities, you can drive significant efficiencies beyond the current paper-based processes offered today.
- **Grow your client relationships.** With more administration efficiency and client value, you can further optimise your business to focus on growing more client relationships.

Webinar details

Adviser training webinars covering your new wrap administrative service features and functionality will be held in November and December.

Please register by clicking on the below links in order to unlock the full potential of your new wrap administrative service:

Topic		Date & Time
Preparing for Transition	<i>This session will provide a high level overview of the transition to the new administrative system (i.e. timings, freeze and cutover periods, adviser and client access codes for the new online system).</i>	14 th , 28 th Nov 2pm-2:45pm
What I need to know for Day 1	<i>This session will cover how to complete the day to day administrative tasks (such as how to register for datafeeds, how to make contributions etc) to ensure you are comfortable to use the new administrative system from day one.</i>	16 th , 30 th Nov 2pm-2:45pm

[Making the most of the platform](#) *This session will ensure you are up to speed with the key efficiencies the new administrative platform has to offer e.g. model portfolio and automatic cash management functionality* 21st Nov, 5th Dec
2pm-2:45pm

[Client Experience & Reporting](#) *This session will provide insights into what the online client portal looks like and also demonstrates the range of adviser and client reporting available* 23rd Nov, 7th Dec
2pm-2:45pm

We look forward to working closely with you as we transition your existing Wealthtrac wrap clients to the new wrap administration service in early 2017.

For more information, please don't hesitate to contact your ANZ Wealth Business Development Manager or the Business Implementation Specialist Team on AdviserTraining@anz.com

Regards,

Matthew Johnson

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IMPORTANT INFORMATION

1. Based on annual Wealth Insights Platform Service Level Report rankings for Macquarie wrap service, since 2007.

2. OnePath's OneCare range has received more than 40 major industry awards.

Contact your Business Development Manager if you would like to provide us with feedback and to update your details.

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